



## UNITED STATES PATENT AND TRADEMARK OFFICE

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WASHINGTON, D.C. 20231  
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Bib Data Sheet

CONFIRMATION NO. 8833

<b>SERIAL NUMBER</b> 09/824,404	<b>FILING DATE</b> 04/02/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2163	<b>ATTORNEY DOCKET NO.</b> P/1318-134
<b>APPLICANTS</b> Peter Kassan, Dobbs Ferry, NY; Robert Barritz, New York, NY; Steven Barritz, New York, NY; Gerald Cohen, Oakhurst, NJ;				
<b>** CONTINUING DATA *****</b> THIS APPLN CLAIMS BENEFIT OF 60/194,166 04/03/2000				
<b>** FOREIGN APPLICATIONS *****</b>				
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED** SMALL ENTITY **</b> ** 05/16/2001				
Foreign Priority claimed 35 USC 119 (a-d) conditions met Verified and Acknowledged	<input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after Allowance Examiner's Signature _____ Initials _____	<b>STATE OR COUNTRY</b> NY	<b>SHEETS DRAWING</b> 2	<b>TOTAL CLAIMS</b> 28
<b>INDEPENDENT CLAIMS</b> 1				
<b>ADDRESS</b> 000002352				
<b>TITLE</b> Universal asset and relationship manager				
<b>FILING FEE RECEIVED</b> 492	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			
				<input type="checkbox"/> All Fees
				<input type="checkbox"/> 1.16 Fees ( Filing )
				<input type="checkbox"/> 1.17 Fees ( Processing Ext. of time )
				<input type="checkbox"/> 1.18 Fees ( Issue )
				<input type="checkbox"/> Other _____
				<input type="checkbox"/> Credit